

# 21st Century Wealth Mastermind

Turbo Boost Your Financial Planning Practice

## Four Exclusive Levels of Financial Planners

### BUSINESS GROWTH

Strive to grow efficiently and creatively with the tools, framework, ideas and suggestions provided by the members of the group. Achieve positive measurable results by tapping into each members' successes.

### LIKE-MINDED INDIVIDUALS

Each of four Mastermind levels will be comprised of financial planners with similar industry experience and yearly revenues who are leaders in their community, believe in charity and are looking to improve their work environment while allowing for more leisure time.

### ACCOUNTABILITY AND COMMITMENT

Mastermind Members will have similar business goals with similar growth problems and have a strong commitment to improving their practice while being accountable to one another.



- Brainstorm with like-minded individuals who are accountable, committed and geared to obtaining growth in their practice.
- Membership requires 100% commitment to seeing each member succeed by providing one another with proven and tested market approaches and office efficiencies.
- Members are looking to elevate their practice to a higher level and are looking for help and are open to suggestions from other members. No need for more empty marketing programs or counting on support that never comes to fruition.

If you are like me, you've tried numerous Marketing Plans and Programs in an effort to expand your business and provide top notch services to your clients. Personally, I've spent tens of thousands of dollars and countless hours listening to various coaches, going to an excessive amount of seminars, implementing several marketing and financial planning programs while searching for those elusive ingredients that will tie it all together. However, most times I've come away extremely disappointed and I'm sure you have as well. Why is this typically the case? My answer usually is that the information provided is incomplete or not applicable to *my* situation.

Sure, I've learned valuable techniques and can always find snippets of information that I can implement in my practice but I've come to realize that it's not enough.

We all have success stories, we just need more of the same with the focused support to see us through. The Mastermind program will provide this support from a network of peers that are all on the same page, all with similar financial planning practices in different markets with different experiences and expertise in marketing and office procedures. Members will share their tried, tested and proven results in order to help one another go from point A to point B without fear of conflict or competition issues. Your group will create sound action plans providing you with the resources to make better decisions.

No more hoping for the best, your financial planning practice goals will be achievable.